



## QuickFee. Setting Up Your Payment Portal Account

Our payment provider, QuickFee, makes it easy for you to set up an account, automate your payments, and manage outstanding invoices. While you can always choose to make payments as a guest, creating an account unlocks valuable features that will help you stay on top of your invoices.

### KEY FEATURES AND BENEFITS:

- + **Payment Notifications** - Stay updated on your payment status with timely alerts.
- + **Store Payment Methods** - Save both ACH and card details for faster future transactions.
- + **Profile Storage** - Your billing information will automatically populate for future payments.
- + **Outstanding Invoice View** - See and manage all your outstanding invoices in one place for quick and easy payments.
- + **Autopay Options** - Set up automatic payments using stored payment methods— never miss a due date again!
- + **Increased Security** - Enhance security by controlling access to your protected information.

## How to Create Your Account in 4 Simple Steps

The screenshot shows the Trout CPA website interface. At the top right, there are 'LOG IN' and 'SIGN UP' buttons. A green arrow points from the 'SIGN UP' button in the top right to a magnified circular view of the 'SIGN UP' button in the center of the page. The magnified view shows a 'SIGN UP' button next to an 'IN' button. Below the magnified view, there is a 'Payment Summary' section with a table showing '1. Invoice' with a total of \$0.00. Below that is a 'Billing Information' section with fields for 'First Name' and 'Last Name'. There is also a 'MAKE PAYMENT' button.

1. **Start the Signup Process.** Go to [www.troutcpa.com](http://www.troutcpa.com), click Pay My Bill in the top right. Then select Pay Now to open the payment portal. Click Sign Up in the top right to start creating your account.
2. **Fill in Your Details.** Enter your email address, create and confirm a secure password, and complete the CAPTCHA to verify you're human.
3. **Confirm Your Email.** Check your email inbox for a confirmation message. Then click the link in the email to complete the signup process.
4. **Log in to Your Account!** Once your account is confirmed, you'll be redirected back to the login page. Use your email and password to log in and start exploring your account features.



**Got questions about your payments or using the QuickFee portal? Please contact Trout CPA directly for assistance.**