



Daniel Pavlovic, CFA

Director of Business Valuation

Education & Credentials

- BBA in Finance and Economics - Temple University - 2013
- Chartered Financial Analyst (CFA) - 2017

Professional Organizations

- CFA Institute
- CFA Society of Pennsylvania

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PRACTICE AREAS

- Business Valuation
- Mergers & Acquisitions

Daniel joined Trout CPA in 2025 with fifteen years of financial services experience, including over ten years performing valuations at a leading boutique valuation firm, a Big 4 accounting firm, and as a director at a national accounting firm. He has experience with mergers & acquisitions and valuation of business enterprises, intellectual property and intangible assets, closely held securities, and complex financial instruments in businesses ranging from early-stage enterprises to middle-market and large public companies for financial reporting purposes, as well as for gift & estate and 409a valuations for tax reporting purposes.

He graduated magna cum laude from Temple University with a Bachelor of Business Administration degree in Finance and Economics in 2013, and earned the Chartered Financial Analyst (CFA) designation in 2017.

In his free time, Daniel enjoys golfing, fitness, and travel. He lives in Philadelphia with his partner, Lili, and his dog, Miles.